EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division

Contact: Junwei Li (916) 931-9599

SAN FRANCISCO-SAN MATEO-REDWOOD CITY METROPOLITAN DIVISION (SAN FRANCISCO AND SAN MATEO COUNTIES)

Professional and business services led month-over job increases and year-over decreases.

The unemployment rate in the San Francisco-San Mateo-Redwood City MD was 4.2 percent in June 2025, up from a revised 3.5 percent in May 2025, and above the year-ago estimate of 3.8 percent. This compares with an unadjusted unemployment rate of 5.7 percent for California and 4.4 percent for the nation during the same period. The unemployment rate was 4.2 percent in San Francisco County, and 4.1 percent in San Mateo County.

Between May 2025 and June 2025, the total number of jobs in the San Francisco-San Mateo-Redwood City MD, which includes the counties of San Francisco and San Mateo, increased by 4,000 jobs to total 1,144,000 jobs.

- Professional and business services (up 1,600 jobs) saw the largest month-over gain. The most growth was seen in professional, scientific, and technical services (up 1,700), followed by management of companies and remediation services (up 100), whereas administrative and support and waste management and remediation services trimmed 200 jobs.
- Construction boosted employment by nearly 3.7 percent, or 1,400 jobs since May. Specialty trade contractors (up 700 jobs) and construction of buildings (up 600) were the bulk of this uptick.
- Leisure and hospitality (up 900 jobs) continued to increase hiring in preparation for the summer season. Additions were divided between accommodation and food services (up 500) and arts, entertainment, and recreation (up 400).
- Other major industry gains included: information (up 500 jobs), other services (up 400), and manufacturing (up 300).
- Meanwhile, government cut 700 positions and private education and health services shed 500 more due to the seasonal school year recess.

Between June 2024 and June 2025, the total number of jobs in the counties of San Francisco and San Mateo decreased by 6,200 jobs, or 0.5 percent.

- Professional and business services (down 3,300 jobs) remained down as it led year-over decline. Despite the added jobs in administrative and support and waste management and remediation services (up 2,900), losses in professional, scientific, and technical services (down 5,900) and management of companies and enterprises (down 300) resulted in a total net decrease.
- Information followed closely by deducting 3,200 jobs from its payroll.
- Financial activities experienced a fall of 2,200 jobs. Finance and insurance (down 1,700 jobs) accounted for approximately 77 percent of the reduction.
- Conversely, private education and health services (up 2,900 jobs) reported the highest year-over expansion. The improvement in health care and social assistance (up 3,400) was slightly offset by the dip in private educational services (down 500).

Junwei Li 916-931-9599

IMMEDIATE RELEASE SAN FRANCISCO-SAN MATEO-REDWOOD CITY MD (MD) (San Francisco and San Mateo Counties)

The unemployment rate in the San Francisco-San Mateo-Redwood City MD was 4.2 percent in June 2025, up from a revised 3.5 percent in May 2025, and above the year-ago estimate of 3.8 percent. This compares with an unadjusted unemployment rate of 5.7 percent for California and 4.4 percent for the nation during the same period. The unemployment rate was 4.2 percent in San Francisco County, and 4.1 percent in San Mateo County.



Industry	May-2025	Jun-2025	Change		Jun-2024	Jun-2025	Change
	Revised	Prelim				Prelim	Change

Total, All						
Industries	1,140,000	1,144,000	4,000	1,150,200	1,144,000	(6,200)
Total Farm	1,500	1,500	0	1,100,200	1,500	0
Total Nonfarm	1,138,500	1,142,500	4,000	1,148,700	1,142,500	(6,200)
		, ,	,			
Mining, Logging						
and Construction	38,400	39,800	1,400	38,400	39,800	1,400
Mining and						
Logging	100	100	0	100	100	0
Construction	38,300	39,700	1,400	38,300	39,700	1,400
Manufacturing	29,400	29,700	300	31,500	29,700	(1,800)
Trade,						
Transportation,						
and Utilities	131,700	131,800	100	130,800	131,800	1,000
Information	107,600	108,100	500	111,300	108,100	(3,200)
Financial						
Activities	75,100	75,100	0	77,300	75,100	(2,200)
Professional and						
Business						
Services	283,000	284,600	1,600	287,900	284,600	(3,300)
Private Education						
and Health						
Services	164,700	164,200	(500)	161,300	164,200	2,900
Leisure and						
Hospitality	124,300	125,200	900	126,300	125,200	(1,100)
Other Services	39,500	39,900	400	38,800	39,900	1,100
Government	144,800	144,100	(700)	145,100	144,100	(1,000)

Notes: Data not adjusted for seasonality. Data may not add due to rounding

Labor force data are revised month to month

Additional data are available on line at www.labormarketinfo.edd.ca.gov

July 18, 2025 **Employment Development Department** Labor Market Information Division (916) 262-2162

San Francisco-San Mateo-Redwood City MD

(San Francisco and San Mateo Counties) Industry Employment & Labor Force March 2024 Benchmark

0.4%

9.1%

0.0%

3.6%

0.0%

3.7%

8.9%

1.3%

1.1%

-0.7%

0.6%

-0.9%

-1.8%

5.1%

5.2%

4.5%

Data Not Seasonally Adjusted Jun 24 May 25 Apr 25 Jun 25 Percent Change Revised Prelim Month Year 923,500 930,000 929,300 927,500 -0.2% Civilian Labor Force (1) -0.9% 0.1% **Civilian Employment** 888,200 897,000 896,700 888,900 **Civilian Unemployment** 35,300 33,000 32,700 38,500 17.7% Civilian Unemployment Rate 3.8% 3.6% 3.5% 4.2% (CA Unemployment Rate) 5.4% 5.0% 5.0% 5.7% (U.S. Unemployment Rate) 4.3% 3.9% 4.0% 4.4% Total, All Industries (2) 1,150,200 1,137,700 1,140,000 1,144,000 0.4% -0.5% **Total Farm** 1,500 1,400 1,500 1,500 0.0% **Total Nonfarm** 1.148.700 1.136.300 1.138.500 1.142.500 0.4% -0.5% **Total Private** 1.003.600 992.300 993.700 998.400 0.5% -0.5% Goods Producing 2.5% 69.900 67.500 67.800 69.500 -0.6% Mining, Logging and Construction 38,400 38,200 38,400 39,800 3.6% 100 100 100 100 0.0% Mining and Logging 38.300 38.100 38.300 39.700 3.7% Construction Specialty Trade Contractors 18,000 18.700 18.900 19.600 3.7% 1.0% 29,300 29,700 -5.7% Manufacturing 31,500 29,400 15,200 0.7% **Durable Goods** 15,300 15,300 15,400 16,300 14,000 14,300 1.4% -12.3% 14,100 Non-Durable Goods 1,078,800 1,068,800 1,070,700 1,073,000 0.2% -0.5% Service Providing 933,700 924,800 925,900 928,900 0.3% -0.5% Private Service Providing 130,800 131,000 131,800 0.1% 0.8% Trade, Transportation, and Utilities 131,700 Wholesale Trade 23,800 22,500 22,700 22,800 0.4% -4.2% 0.0% -4.2% Merchant Wholesalers, Durable Goods 11,800 11,200 11,300 11,300 Merchant Wholesalers, Nondurable Goods 10,200 9,500 9,600 9,600 0.0% -5.9% **Retail Trade** 62,100 61,400 61,600 61,800 0.3% -0.5% Food and Beverage Retailers 17,600 17,500 17,500 17,500 0.0% -0.6% General Merchandise Retailers 8,100 7,700 7,700 7,700 0.0% -4.9% Health and Personal Care Retailers 5,200 5,100 5,100 5,100 0.0% -1.9% Clothing, Clothing Accessories, Shoe, and Je 7,600 7,800 7,900 7,900 0.0% 3.9% 8.700 8.500 8.600 -1.2% -2.3% Sporting Goods, Hobby, Musical Instrument, 8.500 44.900 47.400 47.200 -0.4% 5.1% Transportation, Warehousing, and Utilities 47.100 -2.0% Utilities 4,900 4,800 4,800 4,800 0.0% 6.0% Transportation and Warehousing 40,000 42,300 42,600 42,400 -0.5% Air Transportation 9.500 9.600 9.600 9.600 0.0% **Couriers and Messengers** 8,600 7,900 8,000 7,900 -1.3% -8.1% 111,300 108,000 107,600 108,100 0.5% -2.9% Information 30,400 29,800 -0.3% -2.3% **Publishing Industries** 29,800 29,700 0.0% 3,800 -5.3% 3,600 3,600 3,600 Telecommunications 77,300 75,100 0.0% -2.8% 74,900 75,100 **Financial Activities** -3.0% 57,000 55,200 55,200 55,300 0.2% Finance and Insurance 21,600 20,800 20,700 20,700 0.0% -4.2% Credit Intermediation and Related Activities in 11,400 11,400 -0.9% -6.6% Depository Credit Intermediation including M 12,100 11,300 5,500 5,400 5,400 5,400 0.0% -1.8% Nondepository Credit Intermediation 27,100 26,400 26,500 0.4% -1.8% **Financial Investments and Related Activities** 26,600 Insurance Carriers and Related Activities 8,300 8,000 8,000 8,000 0.0% -3.6% -2.5% Real Estate and Rental and Leasing 20,300 19,700 19,900 19,800 -0.5% **Real Estate** 16,600 16,100 16,200 16,100 -0.6% -3.0% **Professional and Business Services** 287,900 284,000 283,000 284,600 0.6% -1.1% Professional, Scientific, and Technical Service 214,300 207,600 206,700 208,400 0.8% -2.8% 17,300 16,800 16,700 17,100 2.4% -1.2% Legal Services

14.100

15,500

87,300

16,700

56,900

53,800

15,700

14.300

15,400

86,100

16,400

60,000

56,800

16,900

13.900

15,400

86,200

16,300

60,000

56,800

17,000

14.000

15,600

86,500

16,400

59,800

56,600

16,400

0.7%

1.3%

0.3%

0.6%

-0.3%

-0.4%

-3.5%

Accounting, Tax Preparation, Bookkeeping, Architectural, Engineering, and Related Ser Computer Systems Design and Related Ser Management of Companies and Enterprises Administrative and Support and Waste and Re Administrative and Support Services **Employment Services**

July 18, 2025 Employment Development Department Labor Market Information Division (916) 262-2162

San Francisco-San Mateo-Redwood City MD

(San Francisco and San Mateo Counties) Industry Employment & Labor Force March 2024 Benchmark

Data Not Seasonally Adjusted

Data Not Seasonally Aujusteu	Jun 24	Apr 25	May 25	Jun 25	Percent Change	
			Revised	Prelim	Month	Year
Investigation and Security Services	12,300	13,200	13,200	13,000	-1.5%	5.7%
Services to Buildings and Dwellings	11,900	11,900	11,900	12,000	0.8%	0.8%
Private Education and Health Services	161,300	166,000	164,700	164,200	-0.3%	1.8%
Private Educational Services	31,700	32,900	32,100	31,200	-2.8%	-1.6%
Private Colleges, Universities, and Professi	11,900	13,100	12,400	11,700	-5.6%	-1.7%
Health Care and Social Assistance	129,600	133,100	132,600	133,000	0.3%	2.6%
Ambulatory Health Care Services	45,300	47,600	47,400	47,700	0.6%	5.3%
Hospitals	13,100	13,300	13,300	13,300	0.0%	1.5%
Nursing and Residential Care Facilities	11,200	11,500	11,400	11,500	0.9%	2.7%
Social Assistance	60,000	60,700	60,500	60,500	0.0%	0.8%
Leisure and Hospitality	126,300	122,100	124,300	125,200		-0.9%
Arts, Entertainment, and Recreation	21,700	21,400	21,900	22,300	1.8%	2.8%
Performing Arts, Spectator Sports, and Relat	8,200	7,500	7,700	7,800		-4.9%
Accommodation and Food Services	104,600	100,700	102,400	102,900	0.5%	-1.6%
Accommodation	17,600	15,900	16,200	16,300	0.6%	-7.4%
Food Services and Drinking Places	87,000	84,800	86,200	86,600	0.5%	-0.5%
Special Food Services	10,700	11,200	11,700	11,600	-0.9%	8.4%
Restaurants and Other Eating Places	71,800	69,900	70,800	71,400	0.8%	-0.6%
Full-Service Restaurants	41,700	40,500	41,000	41,300		-1.0%
Limited-Service Restaurants and Other Ea	30,100	29,400	29,800	30,100	1.0%	0.0%
Other Services	38,800	38,800	39,500	39,900	1.0%	2.8%
Personal and Laundry Services	13,200	13,000	13,300	13,700	3.0%	3.8%
Religious, Grantmaking, Civic, Professional,	19,900	20,200	20,600	20,600	0.0%	3.5%
Government	145,100	144,000	144,800	144,100	-0.5%	-0.7%
Federal Government	13,700	13,900	13,600	13,500	-0.7%	-1.5%
Federal Government excluding Department of	13,400	13,600	13,300	13,200	-0.8%	-1.5%
Department of Defense	300	300	300	300	0.0%	0.0%
Total State and Local Government	131,400	130,100	131,200	130,600	-0.5%	-0.6%
State Government	54,200	51,200	52,000	51,900	-0.2%	-4.2%
State Government Educational Services	29,900	28,600	29,200	29,000	-0.7%	-3.0%
State Government Excluding Education	24,300	22,600	22,800	22,900	0.4%	-5.8%
Local Government	77,200	78,900	79,200	78,700	-0.6%	1.9%
Local Government Educational Services	26,300	27,300	27,500	26,700	-2.9%	1.5%
Local Government Excluding Educational S	50,900	51,600	51,700	52,000	0.6%	2.2%
County Government	7,100	7,000	7,000	7,100	1.4%	0.0%
City Government	41,300	41,000	41,900	42,100	0.5%	1.9%
Special Districts plus Tribes	2,500	2,700	2,800	2,800	0.0%	12.0%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Junwei Li 916-931-9599 or Juliet Moeur 916-940-9664

These data, as well as other labor market data, are available via the Internet at http://www.labormarketinfo.edd.ca.gov. If you need assistance, please call (916) 262-2162.